



WEEKLY EQUITY REPORT

12 MAR TO 16 MAR 2018

**BULL
MARKET**



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TOP STORIES THIS WEEK

- On the global front, US Core Consumer Price Index (CPI) data for February will be unveiled on Tuesday, 13 March 2018.
- Bandhan Bank will launch its IPO on Thursday, 15 March 2018. The issue closes on 19 March 2018.
- The initial public offer (IPO) of state-owned defence equipment maker Bharat Dynamics (BDL) will open for subscription on Tuesday, 13 March 2018, with a price band of Rs 413 - Rs 428 per share. The issue will close on Thursday, 15 March 2018.
- The Goods and Services Tax (GST) Council is reportedly scheduled to meet on 10 March 2018. In its 26th meeting in New Delhi, the Council headed by finance minister Arun Jaitley will reportedly finalise a simpler return filing process and give approval for the rollout of e-way or electronic-way bill from 1 April 2018.
- Inflation data based on wholesale price index (WPI) for February 2018 will release on Wednesday, 14 March 2018. Wholesale prices in India rose by 2.84% year-on-year in January of 2018, following a 3.58% increase in the prior month.
- Traders will be kept busy next week with a slew of domestic macroeconomic data releases. The government will announce inflation data based on consumer price index (CPI) for February 2018 on Monday, 12 March 2018. Consumer prices in India increased 5.07% year-on-year in January 2018, below 5.21% in December 2017.
- Industrial production data for January 2017 will come out on Monday, 12 March 2018. India's industrial production rose by 7.1% year-on-year in December 2017, following an upwardly revised 8.8% gain in the previous month.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	33307.14	34046.94	-2.17%
NIFTY	10226.85	10458.35	-2.21%
MIDCAP	15987.27	16461.27	-2.88%
SMLCAP	17305.92	18084.94	-4.31%
METAL	13996.9	15151.06	-7.62%
OIL&GAS	15052.16	15494.44	-2.85%
AUTO	24253.45	24864.66	-2.46%
TECK	6648.64	6745.79	-1.44%
BANKEKX	27347.55	28077.45	-2.60%
IT	12402.82	12511.02	-0.86%
FMCG	10278.73	10523.34	-2.32%
HC	13449.78	13977.5	-3.78%
PSU	7978.31	8297	-3.84%
CD	21345.14	21027.37	1.51%
POWER	2136.83	2218.58	-3.68%
CG	18464.71	19134.64	-3.50%
REALTY	2385.52	2451.65	-2.70%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25,335.74	24538.04	3.25%
NASDAQ	7,560.81	7257.87	4.17%
FTSE	7,224.51	7069.90	2.19%
NIKKEI	21,469.20	21000.00	2.23%
HANGSENG	30,996.21	30168.00	2.75%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Vakrangee	195.7	26.38
Central Bank	76.45	18.07
Rain Industries	388.5	7.32
Whirlpool of Ind	1532.6	7.29
BayerCropscience	4044	6.63

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Balrampur Chini	85	-27.72
Adani Enterprises Lt	156	-21.65
JaiprakashAssociates	13.95	-20.06
Canara Bank	235.2	-19.05
Adani Power Ltd.	25.45	-18.82



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10183	10311	10383	10511	10584	10712	10784

MOVING AVERAGE

MA20	MA50	MA100	MA200
10498	10021	9238	8651



In the week ended Friday, 9 March 2018, the Sensex fell 739.80 points or 2.17% to settle at 33,307.14. The Nifty 50 index fell 231.50 points or 2.21% to settle at 10,226.85.

The S&P BSE Mid-Cap index fell 474 points or 2.88% to settle at 15,987.27. The S&P BSE Small-Cap index fell 779.02 points or 4.31% to settle at 17,305.92. Both these indices underperformed the Sensex.

Nifty likely to trade in the range between 10180-10790

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Ashok Leyland	146.75
Sanofi India	5,043.75
Mastek	531.35
Krebs Biochemicals	209.20
Inventure Growth	21.05

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Tata Motors	341.70
Aditya Birla Capital	153.50
Glaxosmithkline	2,267.40
Canara Bank	235.20
Max Fin. Ser.	475.10

FII ACTIVITY

DATE	FIGURES IN CRORE
05/03	-366.60
06/03	+620.08
07/03	-719.78
08/03	-364.80
09/03	+550.36
NET	-280.74

DII ACTIVITY

DATE	FIGURES IN CRORE
05/03	-154.20
06/03	-734.33
07/03	+409.34
08/03	+675.26
09/03	-65.00
NET	+131.07

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
BPCL	B	439	452
HINDPETRO	B	357	380
JETAIRWAYS	B	688	711
TV18BROAD	B	62.80	68
TATAMOTOR	B	341	362

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
North Eastern	21.6
Vijay Shanthi Build	19.45
Central Bank Of Indi	76.45
Zen Technologies	132.45
Vaswani Industries	21.05

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

12 MARCH:

- COLPAL, ENGNERSIN, MALUPAPER, RENUKA, SUNTV

13 MARCH:

- GALAXYSURF, LAKPRE, VEDL

14 MARCH:

- IEX,

15 MARCH:

- SUNCLAYLTD

16 MARCH:

- BANCOINDIA, ORCHIDPHAR



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